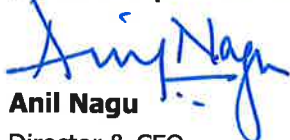


KKR CAPITAL MARKETS INDIA PRIVATE LIMITED
STANDALONE UNAUDITED PROVISIONAL BALANCE SHEET AS AT August 31, 2021

(Amounts in INR millions)

Key Balance Sheet Items		As at 31-Aug-21
Assets		
Fixed Asset	49	
Provision for Depreciation	(26)	
Net Block		23
Loans & Advances	25,122	
Provision	(160)	
Permanent Diminution - Investment in Subsidiary	(12,367)	
Net Loss/gain on fair value changes	(68)	
Net Loans & Advances		12,527
Cash & Cash Equivalents		390
Deferred Tax Assets		18
Current Assets & Taxes		298
Total		13,256
Equity & Liabilities		
Equity Share Capital	1,925	
Reserves & Surplus	11,211	13,136
Provisions		103
Other Current Liabilities		17
Total		13,256

For KKR Capital Markets India Private Limited


Anil Nagu

Director & CFO
DIN 00110529

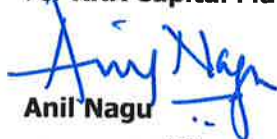
Date: September 13, 2021



KKR CAPITAL MARKETS INDIA PRIVATE LIMITED**STANDALONE UNAUDITED PROVISIONAL STATEMENT OF PROFIT AND LOSS FOR THE PERIOD
April 1, 2021 to August 31, 2021**

(Amounts in INR millions)

Particulars	01 Apr 21 - 31 Aug 21	
Interest Income		5
Fees & Other Income		12
Gross Income		16
Interest Expenses		0
Net Income		16
Operating Expenses		
Employee benefit expense	33	
Depreciation and amortisation expense	2	
Net (Gain)/Loss on Fair Value Changes	(0)	
Other Expenses	56	
Total Expenses		92
PBT		(76)
Provision for taxation		(16)
PAT		(60)

For **KKR Capital Markets India Private Limited****Anil Nagu**

Director & CFO

DIN 00110529

Date: September 13, 2021

